

LEAVE A LEGACY OF CENTRAL MINNESOTA



Invites you to its
**Annual Roundtable
Discussion**

Open to: Nonprofit
Development Professionals,
Professional Advisors, Nonprofit
Leaders, Board Members,
Development Committee
Members, or Invite a Friend

Monday, November 26, 2018

1:00 p.m. to 4:00 p.m.

Third Floor Training Room

U.S. Bank Plaza

1015 West St. Germain Street

St. Cloud, MN 56301

1:00 p.m. – 1:30 p.m.

Registration and Networking

1:30 p.m. – 1:40 p.m.

Welcome and Introductions

1:40 p.m. – 2:20 p.m.

Discuss New Tax Law/IRA Gifts/Donor Advised Fund Gifts

2:20 p.m. – 2:30 p.m.

Break

2:30 p.m. – 3:40 p.m.

“I Have Personally Met with Your Donors” Paul Grassmann

3:40 p.m. – 4:00 p.m.

Wrap-up, Evaluations, and Future Topics

Discussion Guide

You will find these two discussions very informative and stimulating! Donors who make larger gifts have new options for larger gifts under the new tax law. Are you taking advantage of these?

And as a very special presenter we have attorney Paul Grassmann, Vice President with Thompson & Associates, a values-based estate planning business. Paul has been contracted by CentraCare Foundation to meet with friends and supporters to plan their estates. He has helped direct gifts to almost every church and nonprofit in our St. Cloud region. You will think about your donor base in a whole new way after talking with Paul about his work and discoveries.

You want to know what is being discussed! Plan to attend!